



ACCOUNTING SERVICE LEVEL COMPARISON

This comparison sheet is a tool to help you compare different accounting positions and services. It allows you to easily find the differences so you can make a choice that will best serve your needs.

	Accountant/ Bookkeeper	Controller/ Manager	CFO
Account reconciliations	✓		
Accounts receivable	✓		
Accounts payable management	✓		
Credit card reconciliation/management	✓		
General ledger posting/review	✓		
Client specific projects	✓	✓	✓
Standard dashboard reporting	✓	✓	✓
Short/long-term leave/interim staffing	✓	✓	✓
System assessments/conversions		✓	
Audit preparation		✓	✓
Budget preparation		✓	✓
Cash flow managements		✓	✓
Financial reporting package		✓	✓
Internal accounting team oversight		✓	✓
Key process automation		✓	✓
Training for team/new hires		✓	✓
Board, management and/or finance meetings			✓
Custom dashboard/KPI reporting			✓
Process/efficiency assessment			✓
Strategic planning participation			✓

Contact us today with any questions!
We can help you determine what services you may need to fit your accounting needs.